

ROSELABS FINANCE LIMITED

January 13, 2025

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code – 531324

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024.

Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2024.

With reference to the captioned subject, please find enclosed herewith Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 issued by Sharatkumar K Shetty & Associates, Company Secretaries for the quarter ended December 31, 2024.

Kindly take the same on record.

Thanking you,

For Roselabs Finance Limited

Gunjan Taunk
Company Secretary and Compliance Officer
Membership No.: A23346

Encl: A/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
[As per regulation 76 of SEBI (Depositories & Participants) Regulations, 2018]

To,
The Board of Directors
Roselabs Finance Limited
412, Floor-4, 17G, Vardhaman Chamber,
Cawasji Patel Road, Horniman Circle,
Fort, Mumbai-400001

I have examined the Registers of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Roselabs Finance Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)**, for issuing this certificate.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify as follows:

- | | |
|-------------------------------|---|
| 1. For the quarter ended: | December 31, 2024 |
| 2. ISIN: | INE475C01012 |
| 3. Face Value: | Rs. 10/- per Equity Share |
| 4. Name of the Company: | Roselabs Finance Limited |
| 5. Registered Office Address: | 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai- 400001. |



Email

sksi.consultancy@gmail.com



Website

www.sksiassociates.com



Phone

+91- 9820746792

+91- 8082016560



Address

A2-211, Kailas Complex, LBS Marg,

Bhandup (West), Mumbai - 400078

6. Correspondence Address: **Lodha Excelus, Apollo Mills
Compound, N.M. Joshi Marg,
Mumbai-400011.**
7. Telephone & Fax No.: **022-61334400**
8. E-mail ID: **roselabsfinance@lodhagroup.com**
9. Name of the Stock Exchanges where
The Company's Securities are listed: **BSE Limited**
- | | <u>No. of shares</u> | <u>% of Total Issued
Capital</u> |
|---|----------------------|--------------------------------------|
| 10. Issued Capital: | 1,00,00,000 | 100% |
| 11. Listed Capital (Exchange wise):
(As per company records) | | |
| ❖ Bombay Stock Exchange | 1,00,00,000 | 100% |
| 12. Held in dematerialized form in N.S.D.L: | 81,26,391 | 81.26% |
| 13. Held in dematerialized form in C.D.S.L: | 12,75,509 | 12.76% |
| 14. Physical: | 5,98,100 | 5.98% |
| 15. Total No. of shares (12+13+14): | 1,00,00,000 | 100% |
16. Reason for difference, if any: Difference between (10&11) and (11&15) is: **NA**

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars ***	No. of shares	Applied/not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA

NOT APPLICABLE

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No): **YES**

If not, updated up to which date. -

19. Reference of previous quarter with regards to excess dematerialized shares, if any:
NA

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NA**

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22. Name, Telephone & Fax no. of the Compliance Officer & Company Secretary of the Company:

Name: Mr. Gunjan Maheshkumar Taunk

Tel: 022-61229638

23. Name. Telephone & Fax no. of the Auditor of the Company:

Name: Sharatkumar K Shetty, Practising Company Secretary
A2-211, Kailas Complex, LBS Marg, Bhandup West, Mumbai- 400078
Mob No: 9820746792

24. Appointment of common agency for share registry work, if yes, name and address:

Name: MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)
Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra- 400083.

25. Any other details that the CA/CS may like to provide (eg. BIFR Company, delisting from SE. etc.....): NA

For Sharatkumar K Shetty & Associates
Practising Company Secretary



Sharatkumar Shetty
Membership No - A31888
Cop No - 18123
Peer Review No - 2326/2022
UDIN No – A031888F003631583



Place - Mumbai
Date – 09/01/2025